



EXOLUM CORPORATION, S.A.

NOTICE OF ORDINARY GENERAL SHAREHOLDERS' MEETING

Notice is hereby given that the Board of Directors of Exolum Corporation, S.A. (hereinafter, the '**Company**') has resolved that the ORDINARY GENERAL SHAREHOLDERS' MEETING will be held at the Company's registered office, calle Titan no. 13, Madrid, on 9 May 2024 at 1 p.m., at first call, or on 10 May 2024, at the same time and place, at second call, in accordance with the following:

AGENDA

One. Review and approval, where appropriate, of the Financial Statements and Management Report of the Company and its Consolidated Group for financial year 2023, and of the management of the Board of Directors during such year.

Two. Review and approval, where appropriate, of the Consolidated Report of the Non-Financial Statement of the Company and its subsidiaries for financial year 2023.

Three. Review and approval, where appropriate, of the proposed appropriation of profit/loss for the financial year ended on 31 December 2023.

Four. Ratification and reappointment of the following board members as external proprietary directors for the period of five years stipulated in the Articles of Association:

- a) Ratification of the appointment through co-option of Zubita Investments Holding B.V. and reappointment as director; and
- b) Reappointment of Castillo Spanish Holdings LP.

Five. Reappointment of the auditor for the Company and its Consolidated Group for the financial year 2024.



Six. Delegation of powers for implementing, documenting and executing the resolutions adopted by the General Meeting.

SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING

In accordance with the provisions of section 172 and related provisions of the Spanish Companies Act, shareholders who represent at least 5% of the share capital may request that a supplement to the present notice of the General Meeting be published, including one or more items on the agenda.

These rights must be exercised by sending an official notification that must be received at the Company's registered address (Titán 13, Madrid, Postcode 28045), for the attention of the Secretary of the Board of Directors, within five days following the publication of this meeting notice.

RIGHT OF ATTENDANCE AND VOTE

According to the provisions of article 16 of the Articles of Association, the shareholders entitled to attend the General Meeting are those who own at least 150 shares and have had them registered, in the case of class B and class D shares, in the corresponding accounting register, and, in the case of class C shares, in the registry book of registered shares, no later than five days prior to the scheduled date of the Meeting in both cases.

Attendance cards will be issued, for the owners of class B and class D shares, by the relevant entity pertaining to the Securities Registry, Clearing and Settlement Institution (*Sociedad de Gestion de los Sistemas de Registro, Compensacion y Liquidacion de Valores*) in each case, and, for the owners of class C shares, by the Secretary's Office of the Board of Directors of the Company, up to forty-eight hours before the General Meeting is held.

Shareholders who own fewer than 150 shares may form a group with one or more other shareholders in order to obtain at least that number of shares, but the shareholders thus grouped together must appoint one of them only to attend the General Meeting and exercise the voting right.

Pursuant to the provisions of article 7 of the Articles of Association, shareholders who own class B shares are not entitled to vote.



Furthermore, with regard to the possibility of participating at the meeting through an early vote by remote means of communication, holders of class C and D shares with a right to vote may submit their vote for the proposals relating to the items on the agenda before the General Meeting through remote means of communication, provided that the identity of the person submitting his/her vote is duly ascertained.

For such purposes, the holders of class C shares must fill in the attendance card issued by the Secretary's Office of the Board of Directors of the Company, and the holders of class D shares must fill in the attendance card issued by the relevant entity pertaining to the Securities Registry, Clearing and Settlement Institution (*Sociedad de Gestion de los Sistemas de Registro, Compensacion y Liquidacion de Valores*) in each case. In both cases, it must be submitted in a communication addressed by the shareholder to the Secretary's Office of the Board of Directors or by sending an email to secretariaconsejo@exolum.com, which must be received at the registered office at least two days before the date of the Meeting at first call.

RIGHT OF PROXY

In accordance with the provisions of article 17 of the Articles of Association, any individual shareholder who has the right to attend may appoint a proxy to represent them at the General Meeting even though that person is not a shareholder. Corporate shareholders may attend the Meeting through any individual or individuals, whether shareholders or otherwise, who hold legal or voluntary representation status. Voluntary representation of a shareholder shall be granted in writing specifically for each General Meeting, and the form containing the legal requirements, which is printed for this purpose on the attendance card issued by the Company or by the Entities authorised to do so by law, may be used, without prejudice to the provisions of sections 186, 187 and related sections of the Spanish Companies Act.

Conferral of representation status must be sent in writing by the shareholder or their representative to the Secretary's Office of the Board of Directors or by email to secretariaconsejo@exolum.com, and must be received at the registered address of the Company at least two days prior to the date set for holding the Meeting at first call, accompanied by a document that provides evidence of representation status and the attendance card of the represented shareholder in order for such representation to be official and for its adequacy to be assessed.

The representative may hold a proxy from more than one shareholder without limitation as to the number of shareholders so represented, and may cast votes for a certain shareholder differently from votes cast for another shareholder, according to the instructions received from each one.



RIGHT TO INFORMATION

As of the time of this meeting notice, documents representing the Financial Statements and Management Report, which includes the Consolidated Report of the Non-Financial Statement of the Company and its subsidiaries and the mandatory Audit Reports, for the 2023 financial year for both the Company and its Consolidated Group, are all available to the shareholders at the registered address of the Company. All shareholders are entitled to obtain a copy of them immediately and free of charge, in accordance with the provisions of section 272 of the Spanish Companies Act.

Shareholders may also examine the full text of the proposed resolutions that the Board of Directors will submit for approval to the General Shareholders' Meeting at the above registered address, and request receipt or remittance thereof free of charge.

In addition, the information and the documentation of the General Meeting may be consulted and obtained through the Company's website: www.exolum.com.

In accordance with the provisions of section 197 of the Spanish Companies Act, shareholders are entitled to ask the directors for any information or explanations they may require and ask any questions they consider necessary regarding the items included on the agenda by writing to the Secretary's Office of the Board of Directors up until seven days prior to the scheduled date of the General Meeting, or verbally while the meeting is being held.

PERSONAL DATA PROTECTION

The Company will process the personal data provided to it by shareholders and, if applicable, their representatives for the exercise or delegation of their rights of attendance, for the purpose of managing the performance, compliance with and control of existing shareholder relations, with regard to the call and holding of the General Meeting.

The personal data provided will be stored as long as the data subjects are entitled to attend the General Meeting and for the legally established term in order to comply with any legal obligations. The legal basis for the processing of personal data is the obligation of the Company to comply with the legal requirements of calling the General Meeting.

Data subjects are entitled to exercise their rights of access, rectification, objection, erasure, portability and restriction of processing pursuant to that set forth in the regulations in force,



complying with the requirements established therein, by applying in writing, clearly showing their identity and the right they wish to exercise, by email to info@exolum.com or for the attention of the Data Protection Officer at the following postal address:

Address: Calle Titán núm. 13, Madrid (Spain) Postcode 28045

Telephone no.: +34 91 774 65 60

Data subjects may also appeal to the competent supervisory authority.

Should the attendance card include personal data of third parties, the data subjects must inform them of the details included in the preceding paragraphs, ensuring that they have their consent when this is legally required. Furthermore, they must comply with any other requirements that may be applicable for the correct disclosure of the personal data to the Company, the latter not being required to perform any additional action with regard to information or consent.

NOTARISED MINUTES OF THE GENERAL MEETING

Pursuant to section 203 of the Spanish Companies Act, related to section 101 of the Companies Registry Regulations and article 19.4 of the Articles of Association, the Board of Directors of the Company has resolved to request the presence of a Notary for the purpose of writing up the minutes of the General Meeting.

Madrid, 21 March 2024

The Secretary of the Board of Directors